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## **Unity Enterprise Holdings Limited**

**盈滙企業控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2195)**

### **PROFIT WARNING**

This announcement is made by Unity Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 and the information currently available to the Board, the Group is expected to record a net loss within the range of approximately HK\$10 million to approximately HK\$15 million for the year ended 31 December 2022 (the “**Reporting Period**”), as compared with a net profit of approximately HK\$26.2 million for the year ended 31 December 2021. The turn from profit to loss was mainly due to, among others, the decline in revenue of the Group attributable to (i) less revenue contributable to some sizeable projects which were at their final stage for the Reporting Period; and (ii) the decrease in newly awarded projects.

As the Company is in the process of finalising the annual results of the Group for the Reporting Period, the information contained in this announcement is only based on preliminary assessment by the Board with reference to the unaudited consolidated financial information of the Group and on the information available for the time being, but not on any data or information audited or reviewed by the auditor of the Company. Further details of the Group’s financial results and performances for the Reporting Period will be disclosed in the Group’s annual results announcement which is expected to be announced in late March 2023.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Chan Leung**  
*Chairman and Executive Director*

Hong Kong, 2 March 2023

*As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.*