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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

CLARIFICATION ANNOUNCEMENT ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Reference is made to the annual report (the “**2023 Annual Report**”) of Unity Enterprise Holdings Limited (the “**Company**”) published on 25 April 2024 for the year ended 31 December 2023. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report.

The Company noted that there is an inadvertent clerical error on page 91 of the 2023 Annual Report. In note 13 under the section headed “Notes to the consolidated financial statements”, Yeung Yuk Ting is identified an Executive Director of the Company. The Company would like to clarify that Yeung Yuk Ting is a director of one of the subsidiaries of the Company but not an Executive Director of the Company.

Save as disclosed in this announcement, the Board confirms that all other information and contents in the 2023 Annual Report remain unchanged.

By Order of the Board
Unity Enterprise Holdings Limited
Chan Leung
Chairperson and Executive Director

Hong Kong, 31 May 2024

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.