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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

PROFIT WARNING

This announcement is made by Unity Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**Reporting Period**”) and the information currently available to the Board, the Group is expected to record a net loss of not less than HK\$17.0 million, as compared with a net loss of approximately HK\$6.5 million for the six months ended 30 June 2023. Despite the improvement in revenue of the Group for the Reporting Period that was mainly attributable to new projects undertaken by the Group, the gross margin deteriorated due to cost overrun of a project and resulted in gross loss for the Reporting Period. The results for the Reporting Period were further worsened by (i) decrease in tax indemnity from the controlling shareholder of the Company; and (ii) increase in impairment losses on trade receivables and contract assets.

As the Company is in the process of finalising the interim results of the Group for the Reporting Period, the information contained in this announcement is only based on preliminary assessment by the Board with reference to the unaudited consolidated financial information of the Group for the Reporting Period and on the information available for the time being, but not on any data or information audited or reviewed by the auditor of the Company. Therefore, the actual results of the Group for the Reporting Period may differ from the information in this announcement. Shareholders and potential investors should refer to the Group’s interim results announcement which is expected to be released by the end of August 2024 for further details of the Group’s financial results and performances.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

On behalf of the Board
Unity Enterprise Holdings Limited
Chan Leung
Chairman and Executive Director

Hong Kong, 29 July 2024

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.