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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

CHANGE OF AUDITOR

This announcement is made by Unity Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITORS

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that CWK CPA Limited (“**CWK**”) has resigned as the auditor of the Company with effect from 20 August 2024 as (1) the Board considers that the rotation of its auditor after an appropriate period of time will enhance the independence of our auditor and our corporate governance practice; and (2) CWK and the Company could not reach a consensus in respect of the audit fee of the Company for the financial year ending 31 December 2024. The Board is of the view that the lower audit fee will enable the Company to carry out effective cost control and reduce the overall operating expenses of the Company and is in the interest of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole.

CWK has confirmed in writing that, save as disclosed above, there are no other circumstances in connection with their resignation that need to be brought to the attention of the Shareholders. The Board and the audit committee of the Company (the “**Audit Committee**”) have confirmed that there is no disagreement between CWK and the Company, and there are no other matters in relation to the resignation of the auditor that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its gratitude and appreciation to CWK for their professional and quality services rendered to the Company during the past years.

APPOINTMENT OF AUDITORS

The Board, with the recommendation from the Audit Committee, has resolved to appoint OOP CPA & Co. (“**OOP**”) as the new auditor of the Company with effect from 20 August 2024 to fill the casual vacancy following the resignation of CWK and to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the Audit Committee are of the view that the change of auditor will enable the Company to enhance our corporate governance practice and reduce the overall operating expenses and is in the interest of the Company and the Shareholders as a whole.

The Board confirms that CWK has not commenced any review or audit work on the financial statements of the Group for the financial year ending 31 December 2024. It is expected that the change of auditor will not have any significant impact on the annual audit and the release of the annual results of the Group for the financial year ending 31 December 2024.

The Board would like to take this opportunity to express its welcome to OOP on their appointment as the auditor of the Company.

On behalf of the Board
Chan Leung
Chairman and Executive Director

Hong Kong, 20 August 2024

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as executive Director; and Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.