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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 JANUARY 2025

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Unity Enterprise Holdings Limited (the “**Company**”) both dated 12 December 2024. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notice.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the Extraordinary General Meeting held on Wednesday, 8 January 2025 (the “**EGM**”), the proposed resolution (the “**Resolution**”) as set out in the EGM Notice was duly passed by the Shareholders by way of poll. All directors of the Company attended the EGM in person or by electronic means.

As at the date of the EGM, a total of 1,174,603,175 shares of the Company were in issue and entitled the holders of which to attend and vote at the EGM. There were no restrictions on any shareholders to cast votes on the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring any Shareholders to abstain from voting at the EGM under the Listing Rules.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. Set out below is the poll results of the Resolution put to the vote at the EGM:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1	<p>(a) the sale and purchase agreement dated 22 October 2024 entered into among Keybase Assets Limited, Mr. Yau Chung Chor and Suntec Construction & Engineering Limited (the "Sale and Purchase Agreement") (a copy of which has been produced to the Meeting and initialed by the chairman of the Meeting for identification purpose), the transaction contemplated thereunder and any other ancillary documents, be and are hereby confirmed, approved and ratified, subject to such addition or amendment as any director(s) of the Company (the "Director(s)") may consider necessary, desirable or appropriate; and</p> <p>(b) any Director be and is hereby authorised for and on behalf of the Company to, amongst others, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and deeds, to do or authorise doing all such acts, matters and things as he/she may in his/her discretion consider necessary, expedient or desirable to give effect to and implement the Sale and Purchase Agreement and any ancillary documentation and the transaction contemplated thereunder.</p>	620,550,000 (100%)	0 (0%)

The full text of Resolution is set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution.

By Order of the Board
Unity Enterprise Holdings Limited
Chan Leung
Chairman

Hong Kong, 8 January 2025

As of the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as executive Director; and Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.